

Schechter Wealth: In The News

Press Release

Kevin Beauchamp joins Schechter Wealth to Manage & Establish New Strategic Partnerships

BIRMINGHAM, MICHIGAN/October 6, 2014—Jason Zimmerman, Senior Managing Director announces the appointment of Kevin Beauchamp as Vice President, Director of Strategic Partnerships of the Birmingham Office. Mr. Beauchamp will be responsible for the ongoing establishment and support of strategic relationships with key professional partners that range from financial advisors, CPAs, attorneys and money managers. These key professional partners all play an important role in their client’s financial activities and will rely on Schechter to provide sophisticated, advanced life insurance design strategies and investment advisory services.

According to Marc Schechter, Senior Managing Director, “We have a powerful and unique insurance platform. We’re excited for Kevin to bring our capabilities to the professional advisors he has worked with for over a decade.”

Mr. Beauchamp brings to Schechter 13 years of experience in advising his clients. Prior to joining Schechter, Mr. Beauchamp had been a wholesaler for the boutique, Boston-based firm, Eaton Vance, as well as a Financial Advisor for JP Morgan Chase.

“Kevin is an excellent addition to our team of multi-disciplined professionals and he fits well into our culture, which values knowledgeable, bright and motivated teammates,” added Jason Zimmerman.

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Schechter Wealth is a boutique third generation wealth advisory firm. For over 75 years, our multi-disciplined team consisting of one or more JDs, CPAs, LLMs, CLUs, PFSs, CAPs, MBAs and CFA® charterholders has been quietly advising wealthy families on financial matters including: institutional quality investment advisory services, advanced life insurance planning, income and estate taxes, business succession, and charitable planning.